

United States Bankruptcy Court

Northern District of Texas

In re Opus West Corporation
Debtor

Case No. 09-34356-hdh-11

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 19,347,473		
B - Personal Property	Yes	6	\$ 225,006,324		
C - Property Claimed as Exempt	N/A	0			
D - Creditors Holding Secured Claims	Yes	2		\$ 17,944,562	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		\$ 1,251,193	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12		\$ 1,098,341,815	
G - Executory Contracts and Unexpired Leases	Yes	8			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	N/A	0			\$ 0
J - Current Expenditures of Individual Debtors(s)	N/A	0			\$ 0
TOTAL		34	\$ 244,353,797	\$ 1,117,537,570	

In re Opus West Corporation
DebtorCase No. 09-34356-hdh-11
(If known)**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Main Street Common Pecos & State Route 202 Gilbert, AZ	Land		\$19,347,473	\$17,862,565
Total >			\$19,347,473	\$17,862,565

(Report also on Summary of Schedules.)

In re Opus West Corporation
DebtorCase No. 09-34356-hdh-11
(If known)**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		Petty Cash - Phoenix		\$200
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America Checking # 5885 & 1821		\$26,193
		Bank of America Agency Checking #5919		\$220,998
		Private Bank Checking # 8998		\$22,530
		Wilmington Trust Checking # 2515		\$3,256,809
		Wilmington Agency Checking #2701		\$36,540
		B of A Payroll Acct #1834		\$7,236
		Private Bank Payroll Acct #8605		\$2,733
		Bank of America Money Market #6918		\$389
		US Airways Suite Deposit		\$19,792
3. Security deposits with public utilities, telephone companies, landlords, and others.		Dallas Office		\$4,266
		Houston Office		\$4,451
		Regus HQ Office		\$3,830
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Prepaid Property Insurance		\$8,142
		Prepaid Workers Comp Insurance (Zurich)		\$230,924
		Prepaid Medical and Vision		\$54,000
		Life Insurance (CSV)		\$36,420
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(e); Rule 1007(b)).	X			

In re Opus West Corporation
DebtorCase No. 09-34356-hdh-11
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		See Attached List		\$211,183,219
14. Interests in partnerships or joint ventures. Itemize.		See Attached List		\$0
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable Net of Allowance Note Receivable - McDowell Village Accounts Receivable - Due from PPSL Phoenix, L.L.C		\$3,205,732 \$2,170,719 \$4,200,000
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

In re Opus West Corporation
DebtorCase No. 09-34356-hdh-11
(If known)**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41 A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computer Equipment Office Furniture Leasehold Improvements		\$17,250 \$36,875 \$151,394
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Camarillo Operating Deposit Prepaid Property Mgmt Fees		\$20,000 \$85,682

3 continuation sheets attached Total >
(Include amounts from any continuation
sheets attached. Report total also on
Summary of Schedules.)

\$ 225,006,324

Opus West Corporation
Schedule B Line 13 Interest In Corporations

Name of Entity	Real Estate Owned If Applicable	Percentage Ownership	Investment
- Debt is secured within Ownership Entity (any debt netted with assets below)			
Arboret L.L.C.	50% Investment in Opus Collier L.L.C.	50%	\$ 3,666,178
Irvine Center Partners III, L.L.C.	Irvine Center III Interest	65%	-
O.W. Commercial, Inc.	Real Estate Investments	100%	-
Opus West Construction Corporation	Real Estate Construction	100%	-
Opus West Partners, Inc.	Interest in various joint ventures/partnerships	100%	12,838,770
OWC Hill Country, Inc.	Hill Country Galleria, L.P. Interest	1%	-
OWC Northgate, Inc.	Northgate Project	100%	2,105,199
OWC Tempe, Inc.	Tempe Gateway, L.L.C. Interest	63.11%	4,084,212
OWR Cypress, Inc.	Broadstone Cypress, L.P. Interest	1%	-
OWR Development, Inc.	75% of 3000 The Plaza Interest & Various % in Sold Condo Projects	See note at left	16,178,219
OWR Fort Bend, Inc.	Fort Bend Apartments, L.P. Interest	1%	-
OWR Galleria, Inc.	Broadstone Galleria, L.P. Interest	1%	-
OWR Hermosa, Inc.	HVSL Tucson, L.L.C. Interest	65%	-
OWR Hill Country, Inc.	Hill Country Apartments, L.P. Interest	1%	-
OWR McDowell, Inc.	MVSA Scottsdale, L.L.C. Interest	65%	-
OWR Northern Village, Inc.	NVSL Phoenix, L.L.C. Interest	65%	-
OWR Paradise, Inc.	Paradise Lane Apartments, L.L.C. Interest	60%	273,100
OWR Pointe Parkway, Inc.	PPSL Phoenix, L.L.C. Interest	75%	-
OWR Walker Commons, Inc.	Broadstone Walker Commons, L.P. Interest	1%	-
OWR Woodbridge, Inc.	Broadstone Woodbridge, L.P. Interest	1%	-
PC 101, Inc.	100% of Pima Center projects and 70% of Pima Center JV Interest	See note at left	9,337,382
Premier CR, L.L.C.	Investment in Various Projects	42.80%	807,952
Premier VI, L.L.C.	Investment in Various Projects	43.61%	18,000
Premier VII, L.L.C.	Investment in Various Projects	37.06%	1,253,000
Premier VIII, L.L.C.	Investment in Various Projects	41.67%	765,800
Shoppes at Chino Hills, Inc.	Shoppes at Chino Hills Project	100%	-
Southwest Gateway, Inc.	Mill Crossing Project	100%	887,835
Stockton Receivable, L.L.C.	Receivable from City of Stockton (no offsetting de	100%	985,870

Opus West Corporation
Schedule B Line 13 Interest in Corporations

Name of Entity	Real Estate Owned If Applicable	Percentage Ownership	Investment
- Debt securing these projects resides on OWC's books directly (assets are gross, bank debt not within these entities)			
OWP Camarillo Office, L.L.C.	Camarillo Office Project	100%	19,714,608
OWP Commons Retail, L.L.C.	Chino Commons Retail Project	100%	43,247,188
OWP Gateway Land, L.L.C.	Gateway Land Project	100%	2,017,367
OWP Glendale Office L.L.C.	Glendale Office Project	100%	25,236,599
OWP Haven Land, L.L.C.	Haven Land Project	100%	2,744,874
OWP Point Office II, L.L.C.	Opus Point Office Project	100%	11,753,192
OWP Point Land, L.L.C.	Point Land Project	100%	3,258,090
OWP Point Office, L.L.C.	Point Office Project	100%	24,158,715
OWP Stanford Land, L.L.C.	Stanford Land Project	100%	2,500,846
OWP Westlake Land, L.L.C.	Westlake Land Project	100%	23,350,223

Inactive Entities

Campus Center Irvine, Inc.			-
Chino North, Inc.			-
GS 101, Inc.			-
Oakland West Wind, L.L.C.			-
Opus West Management Corporation			-
OWR 77th Avenue, Inc.			-
OWR Beaudry, Inc.			-
OWR Campus, Inc.			-
OWR Colonial, Inc.			-
OWR Mountainview, Inc.			-
OWR Stansney Apartments, Inc.			-
OWR Westway, Inc.			-
Southwest Concorde Corporation			-
SR Lakes Corporation			-
SR Overlook Corporation			-
West Winton, L.L.C.			-

Total

\$ 211,183,219

* Liabilities in Excess of Asset Value

Opus West Corporation
Schedule B Line 14 Investment in Partnerships

Name of Entity	Real Estate Owned if Applicable	Percentage Ownership	Book Value of Investment
Opus West L.P.	Real Estate Investments	1%	\$ -

Total \$ -

In re Opus West Corporation
DebtorCase No. 09-34356-hdh-11
(If known)**SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
See Attached Schedule			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
Subtotal ► (Total of this page)							\$	\$
Total ► (Use only on last page)							\$ 17,944,562	\$ 0.00

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

1 continuation sheets
attached

Schedule D - Creditors Holding Secured Claims

Creditor's Name	Address	City	State	Zip	Last 4 Digits Account Number	Reference Number	Creditor	Husband, Wife, or Community	Data Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim, Without Deducting Value of Collateral	Unsecured Portion, If Any
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85018					B of A Revolver - Various Projects				\$ 15,870,343.35	Unknown
M & Institutional	1110 N. Old World Third St.	Milwaukee	WI	53203					Main Street Commons Land Loan				\$ 17,892,595.35	Unknown
Maricopa County Treasurer	PO Box 52133	Phoenix	AZ	85072-2133	6527				2nd half 2008, Real Estate Taxes for Main Street Commons Land				\$ 81,998.66	Unknown
													\$ 17,944,582.21	

In re Opus West Corporation
DebtorCase No. 09-34356-hdh-11
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

B6E (Official Form 6E) (12/07) – Cont.

In re Opus West Corporation
Debtor

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(if known)

☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

In re Opus West CorporationCase No. 09-34356-hdh-11

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (continuation sheet)

Creditor's Name	Address	City	State	Zip	Debtor	Joint or Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, If Any
WAGE CLAIMS													
Ackerman, Randall R.	162 Via Copla	Alamo	CA	94507			3/13/2009				222,435.00	10,950.00	211,485.00
Altieri, Marc A. (I)	4508 E Andrea Dr	Cave Creek	AZ	85331			3/13/2009				5,776.94	5,776.94	-
Anderson, Carol L.	2020 Santa Ana Ave Unit F	Costa Mesa	CA	92627			3/13/2009				750.00	750.00	-
Anderson, Effielon	8902 N 19th Ave #2048	Phoenix	AZ	85021			Various				288.47	288.47	-
Balcer, Beverly A.	4034 E Woodstock Rd	Cave Creek	AZ	85331			Various				1,114.19	1,114.19	-
Barthelme, Jon	4215 N Drinkwater Blvd Apt 148	Scottsdale	AZ	85251			3/13/2009				276.86	276.86	-
Bledsoe, Bracton	1602 Magpie Cove	Austin	TX	78746			3/13/2009				7,645.00	7,645.00	-
Carey, Cheryl	1895 Barker Cypress Road #6106	Houston	TX	77084			3/13/2009				750.00	750.00	-
Chilton, Steven A.	32 Bounty Rd W	Fort Worth	TX	76132			3/13/2009				13,688.50	10,950.00	2,738.50
Christensen, Tiffany A.	13221 N 38th Street	Phoenix	AZ	85032			3/13/2009				750.00	750.00	-
Clement, Tiffany M.	2649 River Plaza Dr #245	Sacramento	CA	95833			3/13/2009				750.00	750.00	-
Deines, Elaine M.	PO Box 30312	Mesa	AZ	85275			Various				7,471.16	7,471.16	-
DeMarzo, Martin	6925 E Paradise Lane	Scottsdale	AZ	85254			3/13/2009				2,500.00	2,500.00	-
DeSpain, Joel L.	8105 N Madrone Tr	Austin	TX	78737			Various				2,105.06	2,105.06	-
Dorand, Kyle E.	20 Via Destino	San Clemente	CA	92673			3/13/2009				4,567.52	4,567.52	-
Echols, Julie	13401 Galleria Circle Apt 327	Austin	TX	78738			3/13/2009				6,395.00	6,395.00	-
Esslinger, Craig S.	3401 E Pasadena Ave	Phoenix	AZ	85018			3/13/2009				18,683.51	10,950.00	7,733.51
Evans, Michael	6240 W 3rd St #428	Los Angeles	CA	90036			3/13/2009				6,000.00	6,000.00	-
Foster, Dana L.	2006 W Quail Track Drive	Phoenix	AZ	85085			Various				2,719.71	2,719.71	-
Franklin, Gina L.	7027 N Scottsdale Road #109	Scottsdale	AZ	85253			3/13/2009				5,000.00	5,000.00	-
Fritcher, James C. (2)	11847 E Appaloosa Pl	Scottsdale	AZ	85259			Various				46,605.18	10,950.00	35,655.18
Gamble, John W.	2314 W Beverly Road	Phoenix	AZ	85041			3/13/2009				2,500.00	2,500.00	-
Godwin, Linnaea M.	3824 E Matthew Drive	Phoenix	AZ	85050			3/13/2009				4,750.00	4,750.00	-
Gomez, Marissa L.	14032 N 45th Ave	Glendale	AZ	85306			Various				466.35	466.35	-
Gray, Stephanie	18716 Voss Road	Dallas	TX	75287			Various				1,574.53	1,574.53	-
Greathouse, Janis J.	4522 W Monte Cristo	Glendale	AZ	85306			Various				3,191.65	3,191.65	-
Green, Chelsea	10201 Hunter Run	Frisco	TX	75035			3/13/2009				2,125.00	2,125.00	-
Greer, John W.	9509 E Desert Cove Ave	Scottsdale	AZ	85260			Various				25,477.13	10,950.00	14,527.13
Hall, Tammy	7189 W Mollaw Lane	Glendale	AZ	85308			Various				9,401.44	9,401.44	-
Hamilton, Philip B.	8896 E Captain Dreyfus Ave	Scottsdale	AZ	85260			3/13/2009				34,393.83	10,950.00	23,443.83
Harrison III, Raymond C.	10602 Noble Ave	Carrollton	TX	75006			3/13/2009				750.00	750.00	-
Haug, Daniel T.	12848 E Jeanan Dr	Scottsdale	AZ	85259			Various				27,706.49	10,950.00	16,756.49
Heacox, Matthew F.	847 50th Street	Sacramento	CA	95819			3/13/2009				18,396.43	10,950.00	7,446.43
Hennis, Kimberlee A.	3739 E Hazelwood St	Phoenix	AZ	85018			Various				2,779.10	2,779.10	-
Hill Jr., Jefferson E.	PO Box 2670	Mission Viejo	CA	92690			3/13/2009				23,425.00	10,950.00	12,475.00
Holman II, Armour R.	4557 Biltmore Drive	Frisco	TX	75034			Various				15,615.83	10,950.00	4,665.83
James, Cecelia	6249 N 12th St #12	Phoenix	AZ	85014			Various				106.01	106.01	-
Janssen, Claire	20 E Orangewood Ave	Phoenix	AZ	85020			Various				16,827.83	10,950.00	5,877.83
Kier, Thomas D.	4511 W University Blvd	Dallas	TX	75209			3/13/2009				7,733.60	7,733.60	-
King, Todd D.	13126 Golden Rainbow	Cypress	TX	77429			3/13/2009				10,232.00	10,232.00	-
Kremer, Curt M.	7248 E Wilshire Dr	Scottsdale	AZ	85257			3/13/2009				15,925.11	10,950.00	4,975.11
Krueger, Eric	328 East Larkspur Lane	Tempe	AZ	85281			3/13/2009				3,750.00	3,750.00	-
Landers, Matthew J.	247 5th St Unit C	Seal Beach	CA	90740			3/13/2009				197.06	197.06	-
Lee, Jeffery M.	250 Corliss Dr	Moraga	CA	94556-1313			3/13/2009				31,750.00	10,950.00	20,800.00
Leon, Brett J.	3320 Octavia St #4	San Francisco	CA	94123			3/13/2009				12,700.00	10,950.00	1,750.00
Little, Don D.	29720 Palomares Rd	Castro Valley	CA	94552			3/13/2009				197,958.00	10,950.00	187,008.00
Lodwick, David A.	8001 E Del Mercurio Dr	Scottsdale	AZ	85258			Various				1,757.22	1,757.22	-

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (continuation sheet)

[illegible]

In re Opus West Corporation
DebtorCase No. 09-34356-hdh-11
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
See Attached Schedule							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Subtotal >							\$ 0.00
Total >							\$ 1,098,341,815

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

10 continuation sheets attached

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor's Name	Address	City	State	Zip	Last 4 Digits Account Number	Reference Number	Codebook	Jointly or Community	Date Claim was Incurred	Contingent	Unliquidated	Disputed	Amount of Claim
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Carnell Ranch Construction Loan			8/3/2007				\$ 25,259,147.39
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Chino Commons Construction Loan			10/12/2007				\$ 14,408,302.37
Compass Bank	2850 E Camelback Road, Suite 140	Phoenix	AZ	85016		Chino Commons Construction Loan			10/12/2007				\$ 14,408,302.37
US Bank	800 Nicollet Mall	Minneapolis	MN	55402		Chino Commons Construction Loan			10/12/2007				\$ 14,408,302.37
Wells Fargo	375 Park Avenue	New York	NY	10152		Chino Commons Construction Loan			10/12/2007				\$ 14,408,302.37
Bank of the West	2929 MacArthur Blvd	Newport Beach	CA	92660		Glendale Corporate Center Construction Loan			2/5/2008				\$ 13,215,309.09
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Haven Point Construction Loan			12/1/2007				\$ 9,328,871.87
US Bank	800 Nicollet Mall	Minneapolis	MN	55402		Opus Point 5 & 18-22 Construction Loan			4/27/2008				\$ 9,693,545.82
Wells Fargo	375 Park Avenue	New York	NY	10152		Opus Point II Construction Loan			5/28/2008				\$ 5,759,282.88
Bank of the West	4000 MacArthur Blvd	Newport Beach	CA	92660		Opus Point II Land Loan			4/27/2008				\$ 14,408,302.37
Wells Fargo	375 Park Avenue	New York	NY	10152		Opus Point II of 25 Construction Loan			4/27/2008				\$ 14,408,302.37
Opus Financial	13340 Binn Road West	Minneapolis	MN	55343		Subordinated Debt			8/3/2008				\$ 29,219,700.80
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Wynshaw North Land Loan			1/4/2007				\$ 10,755,984.31
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - 3000 The Plaza Construction Loan			7/20/2006				\$ 5,379,485.15
National City Bank	2228 North Central Avenue Suite 1200	Phoenix	AZ	85012		Guarantee - 3000 The Plaza Construction Loan			7/20/2006				\$ 19,007,603.61
Wells Fargo	2000 Auburn Drive, Suite 400	Beachwood	OH	44122-4327		Guarantee - 3000 The Plaza Construction Loan			7/20/2006				\$ 6,825,928.02
Bank of America	375 Park Avenue	New York	NY	10152		Guarantee - Arch Road Infrastructure Loan			10/4/2007				\$ 11,376,543.37
Raymond James Bank	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Arch Road Infrastructure Loan			10/4/2007				\$ 8,514,549.48
Bank of America	PO Box 11628	St. Petersburg	FL	33733-1628		Guarantee - Arch Road Infrastructure Loan			10/4/2007				\$ 8,275,387.11
Associated Bank	75 State Street	Boston	MA	02109		Guarantee - Broadstone Cypress Construction Loan			5/10/2007				\$ 43,189,035.39
Bank of America	5251 DTC Parkway Suite 650	Greenwood Village	CO	80111		Guarantee - Broadstone Cypress Construction Loan			5/10/2007				\$ 9,260,187.66
Regions Bank	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Broadstone Walker Construction Loan			8/3/2007				\$ 23,069,861.07
Bank of America	15535 Feather Sound Drive	Clearwater	FL	33702		Guarantee - Broadstone Walker Construction Loan			8/3/2007				\$ 41,618,046.74
Associated Bank	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Broadstone Walker Construction Loan			8/3/2007				\$ 13,222,510.43
Bank of America	5251 DTC Parkway Suite 850	Greenwood Village	CO	80111		Guarantee - Hill Country Apt Construction Loan			3/1/2007				\$ 12,205,954.24
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			3/1/2007				\$ 26,967,190.23
Wells Fargo	13526 Feather Sound Drive	Clearwater	FL	33702		Guarantee - Hill Country Apt Construction Loan			3/1/2007				\$ 8,844,945.32
M & I Institutional	375 Park Avenue	New York	NY	10152		Guarantee - Hill Country Apt Construction Loan			3/1/2007				\$ 25,534,935.02
Bank of America	1110 N. Old World Third St.	Milwaukee	WI	53203		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 17,885,887.80
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 17,885,887.80
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 13,267,414.97
Bank of America	333 Clay Street, Suite 4400	Houston	TX	77002		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 17,686,887.80
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 21,347,841.80
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 13,935,528.53
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 40,377,063.35
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 10,741,983.21
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 20,644,536.77
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 19,686,887.80
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 19,686,887.80
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 17,043,042.99
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 26,508,990.97
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 26,508,990.97
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 26,508,990.97
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 18,887,846.98
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 19,597,464.88
Bank of America	201 E Washington Street 22nd Floor	Phoenix	AZ	85016		Guarantee - Hill Country Apt Construction Loan			7/27/2006				\$ 38,057,240.27

